

# success story



## John Kelly

John came to PFG to get a mortgage for his first home 9 years old. He had trouble getting finance from the banks, so he came to PFG for help.

Recently John retired and now lives mortgage free with sufficient money under the mattress to live a stress life in the Coromandel where he will take up his passion — Music!

## The low-down

- Focused on getting rid of mortgage as quickly as possible and being mortgage-free earlier on in life.
- Saved thousands of dollars in interest.
- Wanted to structure the loans in such a way that it was saving money every year

## Paybacks

- Better interest rates meant savings for John and being able to pay his mortgage off quicker.
- Loans that are easy to manage and structured correctly for earlier repayment and tax benefit.
- Having an adviser that has the expertise and knowledge to get him where he wanted to be!

“Thanks to Neil at PFG, in 9 years I’ve been able me to convert my \$60,000 deposit into a \$400,000 lump sum that has enabled me to move to the Coromandel mortgage-free.”

John Kelly

professional   
BUSINESS HOME LOANS INSURANCES

## About Professional Financial Group

Professional Financial Group (PFG) are independent mortgage and business banking advisers/brokers. We also offer a life planning service to help our clients focus and achieve medium to long term life and financial goals. With more than 13 years’ experience, PFG has helped many customers create their ultimate lifestyle through informed decisions and ‘real’, uncomplicated advice.

We appreciate that our clients are busy people, strong on ideas but short on time. With literally hundreds of lenders and products to choose from, people just don’t have the desire, energy or resource to research them all. That’s where our professional service comes in! We get the loan that best suits your needs, budget and lifestyle.

Real People  Professional Advice  Plain English



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